
Financial Information

Schneider Electric continues to seize attractive debt market opportunities

Rueil-Malmaison (France), April 30, 2009 – Schneider Electric SA announced the consolidation of its recent €250 million issue with the 4% August 2017 bonds (ISIN code FR0010224337) following satisfaction of the applicable conditions precedent. The general meeting of the holders of bonds issued in April 2008 as the second and third tranches of the 4% August 2017 bonds has decided to align the terms and conditions thereof to those applicable to the initial tranche issued in August 2005 and to the fourth tranche issued in March 2009, thus allowing the consolidation of the latter with all other tranches of the 4% August 2017 bonds.

The Group also announced that it has completed a new €150 million bond issue with the same financial terms and conditions as its 5.375% bond maturing in January 2015. This issue, paying interest at less than 5%, raises the new financing obtained since the beginning of the year to an amount in excess of €1.3 billion. It enables the Group to lengthen its debt maturity profile and enhance its liquidity on attractive terms.

About Schneider Electric

As a global specialist in energy management with operations in more than 100 countries, Schneider Electric offers integrated solutions across multiple market segments, including leadership positions in energy and infrastructure, industrial processes, building automation, and data centres/networks, as well as a broad presence in residential applications. Focused on making energy safe, reliable, and efficient, the company's 114,000 employees achieved sales of more than 18.3 billion euros in 2008, through an active commitment to help individuals and organizations "Make the most of their energy."

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